# b-spokes Cargo Bike Delivery for Last Mile

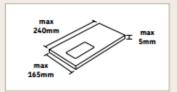
Nino Allenza, January 2015



### Large letters and small parcels



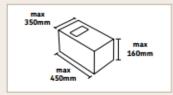
### Letter Up to 100g



#### For example:

- Most letters
- Postcards
- Bills and statements
- · Some brochures and catalogues
- Most greetings cards

### Small Parcel Up to 2kg



#### For example:

- Most books
- · Most items of clothing
- · Most toys and gifts
- · Most footwear

### Large Letter Up to 750g

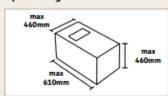


#### For example:

- · Letters containing unfolded A4 paper
- Most brochures
- CDs\*
- DVDs\*
- · Catalogues and company reports

\*Not applicable for Business Mail Large Letters.

### Medium Parcel



#### For example:

- Most household appliances
- Most footwear
- · Larger items of clothing













### Why the resurgence?















### Holland - DHL





## Cargobikes













### **About b-spokes**

- b-spokes is the largest rickshaw company in the UK, trading for15 years
- **1st to introduce the UK to emission free passenger transport**
- Customer mix of local, blue chip and large international courier customers
- Founding Member of European Cycling Logistics Federation



Extensive experience of multi-drop delivery in Edinburgh for a number of large international carriers

### **B-Spokes & DHL in Edinburgh**



- Productivity increased 25%
- Increased B2C delivery rate through flexible working practices
- CO<sub>2</sub> emissions reduced
- Fuel savings of £10 per day per 100 packages

"We at DHL looked at b-spokes to help enhance not only the environmental credentials for the business but to combine this with greater productivity in our busy congested city centre routes and found them to be the perfect solution.

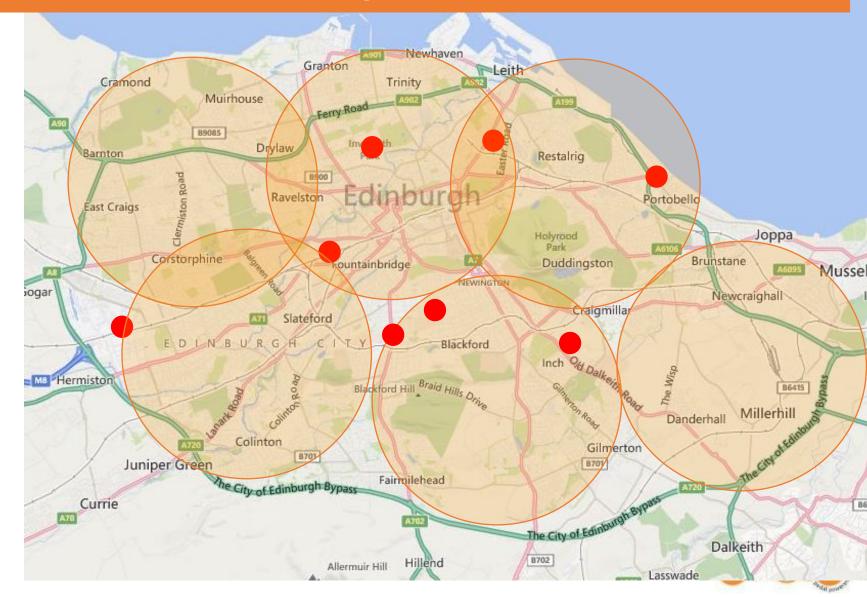
This partnership was *further enhanced* over the busy peak period for the business with b-spokes becoming the *number 1 supplier* for DHL within Edinburgh's City Centre for both the B2B and the *ever expanding* B2C market with *fantastic results*. "

Martin Dunlop, Service Centre Manager, DHL Express, Edinburgh





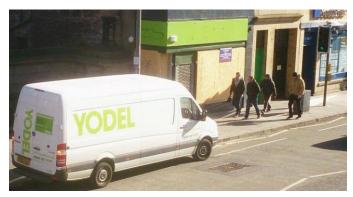
### The Midlothian question?



### Why do we need more of these?









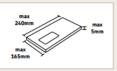






### Cargo Bikes more effective for......

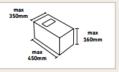
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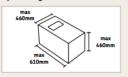
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#### Medium Parcel Up to 20kg



#### For example:

- · Most household appliances
- · Most footwear
- · Larger items of clothing



**Similar capacity** 







### Online shopping fuels home delivery

**Royal Mail** - first annual results as a private company - revenue edging up 2% year-on-year to £9.46bn *driven by e-commerce and parcel growth* as letter business declines.



June 2014 - TNT Post (now Whistl) handling more than 100 million packets & parcels per year, with the growth of an e-commerce sector forecast to grow by 16% in the UK by the end of the year



In 2013, over 1 billion online orders. Within 5 years, this will grow by 29% to 1.35 billion

### 5 of the top 6 suited to Cargo Bikes

Rank	Volume of deliveries by product in 2018 (number in brackets shows the number of deliveries in 2013)	% increase in delivery by product from 2013 to 2018
1	Clothing & Footwear - 256m (170m)	51%
2	Music & Film – 245m (159m)	54%
3	Food - 186m (134m)	20%
4	Books – 161m (134m)	39%
5	Health & Beauty – 150m (102m)	48%
6	Electricals – 105m (65m)	61%
7	Other – 61m (51m)	19%
8	Homeware – 31m (28m)	13%
9	Toys – 25m (20m)	22%
10	DIY & Gardening – 25m (20m)	27%
11	Sports – 11m (9m)	20%

### The time is now











