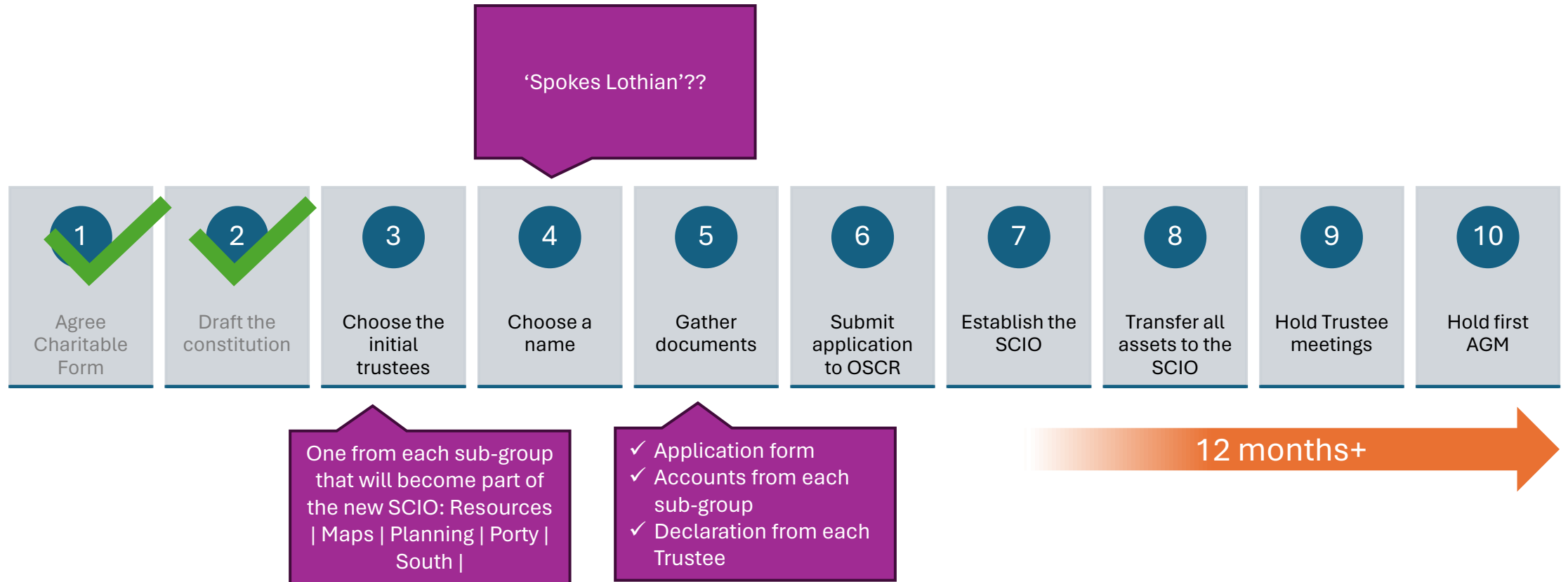


How Spokes becomes a SCIO

David Monaghan

January 2024

Overall process



Being a trustee for Spokes

Our guidance

A charity trustee in Scotland is a person who is in charge of a charity and responsible for its governance and strategy. Charity trustees must act in the interests of the charity, comply with the Charities and Trustee Investment (Scotland) Act 2005, and follow the [guidance of the Office of the Scottish Charity Regulator \(OSCR\)](#).

- Some of the main responsibilities of a charity trustee in Scotland are:
- Operating the charity in a manner consistent with its purpose, act.
- Managing any conflict of interest between the charity and any person or organisation that appoints trustees .
- Managing the charity’s assets and resources with care and diligence, and ensuring they are used only for the charity’s purposes.
- Keeping proper financial records and preparing an annual statement of account and annual report that are externally scrutinised and sent to OSCR.
- Reporting to OSCR on the charity’s activities, finances, and accounts, and complying with the statutory duty to supply certain information.
- Controlling how the charity raises funds and following the fundraising regulations and codes of practice.
- Providing information to the public about the charity’s work, finances, and governance.

By fulfilling these responsibilities, charity trustees can ensure that their charity is well run, meets its charitable purposes and maintains public trust and confidence.

Seeing your role in the charity making a difference in the world is incredibly rewarding.

OSCR Trustee Declaration

I declare that:

- I am willing to act as a charity trustee of the above named organisation.
- I understand the organisation’s purposes and rules set out in its governing document.
- I am aware of my duties and responsibilities as a charity trustee in terms of section 66 of the Charities and Trustee Investment (Scotland) Act 2005 (‘the 2005 Act’).
- I am not disqualified from being a charity trustee in terms of the 2005 Act – that is:
 - I am not an undischarged bankrupt I have not granted a Protected Trust Deed (PTD)
 - I do not have an unspent conviction for an offence involving dishonesty
 - I do not have an unspent conviction for an offence under the 2005 Act
 - I have not been removed by the Court of Session under the 2005 Act (or earlier legislation) from being a charity trustee or being concerned in the management or control of any charity or body
 - I have not been removed from being a charity trustee by the Charity Commission or the High Court in England due to misconduct or mismanagement
 - I have not entered into an individual voluntary arrangement (IVA) to pay off debts with creditors. (This only applies to trustees living in England or Wales)
 - I am not disqualified from being a company director.
- I understand that it is an offence under section 26 of the 2005 Act to knowingly or recklessly provide false or misleading information.
- I understand and agree that the personal information I have provided OSCR in this form may be used for the purposes listed above in line with the Data Protection and Privacy Policy.

Choosing a name

Company name availability checker

Enter proposed company name

spokes

The company name "SPOKES" is considered to be the 'same as' the existing names shown below:



SPOKES
CE016668 - Registered externally as 1182245
Charitable incorporated organisation

Company name availability checker

Enter proposed company name

spokes lothian



No exact company name matches found for "SPOKES
LOTHIAN"

[Register a private limited company online](#)

Company name availability checker

Enter proposed company name

spokes edinburgh



No exact company name matches found for "SPOKES
EDINBURGH"

[Register a private limited company online](#)